

UNITED STATES BANKRUPTCY COURT

Northern District Of California

In re Pacific Gas and Electric Company Case No. 19-30088 and jointly administered under In re PG&E Corporation and Pacific Gas and Electric Company, Chapter 11 Case No. 19-30088.

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SPCP Group LLC  
Name of Transferee \_\_\_\_\_

Frase Enterprises, Inc. dba Kortick Manufacturing Company  
Name of Transferor \_\_\_\_\_

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 2262  
Amount of Claim Transferred: USD \$305,090.30.

SPCP Group, LLC  
2 Greenwich Plaza  
1<sup>st</sup> Floor  
Greenwich, CT 06830  
Attn: Operations  
creditadmin@silverpointcapital.com  
administration@silverpointcapital.com  
rbeacher@pryorcashman.com

Date Claim Filed: April 16, 2019 (electronic)

Name and Address where transferee payments should be sent (if different from above):

SPCP Group, LLC  
Mail Code:11084  
PO Box 70280  
Philadelphia, PA 19176-0280

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SPCP Group LLC

By: \_\_\_\_\_ Date: \_\_\_\_\_  
Transferee/Transferee's Agent  
Chris Wahl

May 14, 2019

Authorized Signatory

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

## EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Northern District of California ("Bankruptcy Court")  
Attn: Clerk

AND TO: Pacific Gas and Electric Company (the "Debtor")  
Chapter 11 Case No. 19-30089 and jointly administered under In re PG&E Corporation  
and Pacific Gas and Electric Company, Chapter 11 Case No. 19-30088 (the "Bankruptcy  
Case")

re: Claim #: 2262

Frase Enterprises, Inc. dba Kortick Manufacturing Company ("Seller"), for good and valuable  
consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that  
it has unconditionally and irrevocably sold, transferred and assigned unto:

SPCP Group, LLC

### Documentation to be sent to

SPCP Group, LLC  
2 Greenwich Plaza, 1<sup>st</sup> Floor  
Greenwich, CT 06830  
Attn: Operations

With a copy to:

Pryor Cashman LLP  
7 Times Square  
New York, NY 10036  
Attn: Ronald S. Beacher  
Email: rbeacher@pryorcashman.com

### Payments to be sent to

SPCP Group, LLC  
Mail Code: 11084  
P.O. Box 70280  
Philadelphia, PA 19176-0280

and its successors and assigns ("Purchaser"), all of Seller's right, title and interest in and to Proof of  
Claim No. 2262 in the amount of \$305,090.30 (the "Claim"), against the Debtor in the Bankruptcy  
Case.

Seller hereby waives any objection to the transfer of the Claim to Purchaser on the books and records  
of the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right  
to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the United  
States Bankruptcy Code, applicable local bankruptcy rules or other applicable law. Seller  
acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be

entered without further notice to Seller transferring to Purchaser the Claim and recognizing the Purchaser as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Purchaser.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated MAY 14, 2019.

FRASE ENTERPRISES, INC. DBA  
KORTICK MANUFACTURING COMPANY

SPCP GROUP, LLC

By: Gavin Frase

By: \_\_\_\_\_

Name Gavin Frase  
Title President

Name \_\_\_\_\_

Title \_\_\_\_\_

entered without further notice to Seller transferring to Purchaser the Claim and recognizing the Purchaser as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Purchaser.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated MAY 14, 2019.

FRASE ENTERPRISES, INC. DBA  
KORTICK MANUFACTURING COMPANY

SPCP GROUP, LLC

By: Chris Wahl

By: \_\_\_\_\_

Name  
Title

Name **Chris Wahl**  
Title **Authorized Signatory**